RREPORTING PROFORMA FOR COMMERCIAL WINGS

(Data Source: Central Statistical Organization and Ministry of Commerce, Myanmar)

Name of the Mission (Country): <u>EMBASSY OF INDIA, YANGON, MYANMAR</u>

I. MONTHLY REPORT FOR AUGUST 2022

A. Trade in goods

(i) Quantitative Data

a) Total trade in goods during

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	Export (US\$ million)	Import (US\$ million)	Status (P) Provisional/ (F) Final
Country's trade with India	49.17	33.92	F
Country's total global trade	1522.93	1593.27	F

b) Preferential trade in goods during

0	6	2	0	2	2

S	S.No.	Preferential / Free Trade	Preferential Imports	Preferential Imports
		Agreement with India	from India (US\$ million)	from World (US\$
				million)
	1	ASEAN-India FTA	8.41	368.99

(Source: Customs/National Trade Statistics of reporting country)

S.No.	Preferential / Free Trade Agreement with India	Preferential Exports to India (US\$ million)	Preferential Exports to World (US\$
			million)
1		Data not available	

(Source: based on Certificate of Origin issued by reporting country)

c) Top 10 items of Import from India during

0 6 2 0 2 2

S.No.	Commodity Name	Commo dity (6-digit HS tariff line)	Value (US\$ million)	Quantity (in thousand)	Unit of Measur ement	% share in total import of the commodit
1.	Medicaments	300490	11.82	568	Kg	34.84%
2.	Petroleum Gases and other gaseous hydrocarbon liquified	271114	1.76	79425	MBTU	5.18%

3.	Human Hair	050100	1.18	307	Kg	3.47%
4.	Food preparations	210690	1.08	69	Kg	3.18%
5.	Wheat and Meslin, not	100199	1.04	2516	Kg	3.06%
	Durum Wheat, Other Than					
	Seed					
6.	Agricultural tractors and	870193	0.79	*	U	2.33%
	forestry tractors, wheeled,					
	of an engine power					
	Exceeding 37 kW					
7.	Lead-acid storage	850710	0.69	13	U	2.03%
	batteries, of a kind used for					
	starting piston engines.					
8.	Oil cake and oth. solid	230649	0.64	1611	Kg	1.88%
	residues, whether or not					
	ground in pellets					
9.	Other electric conductors	854442	0.54	263	Kg	1.59%
10.	Polyethylene having	390110	0.49	520	Kg	1.44%
	specific gravity Products.					

d) Top 10 items of Export to India during

0 6 2 0	2 2
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S.No.	Commodity Name	Commodity	Value	Quantity	Unit
	-	(6-digit HS	(US\$ million)	(in	
		tariff line)		thousand)	
1.	Beans	071331	18.76	23674	Kg
2.	Edible fruit and nuts; peel of citrus fruits or melons	080280	12.34	5722	Kg
3.	Zinc, Not Alloyed, Containing 99.9% Or More By Weight of Zinc, Unwrought	790111	2.32	700	Kg
4.	Technically specific natural rubber	400122	1.80	1147	Kg
5.	Plywood	441239	1.71	2	M3
6.	Unwrought lead, containing by weight greater than equals to 0,02 percentage of silver, for refining bullion lead.	780199	1.62	747	Kg
7.	Tin, not alloyed products	800110	1.58	49	Kg
8.	Fish, frozen, excluding fish fillets and other fish meat of	030389	1.03	213	Kg
9.	Wood Sawn or Chiped Lengthwise	440729	0.96	1	M3

10.	Pigeon peas (Cajanus	071360	0.61	825	Kg
	cajan)				

e) Potential products of imports from India

S.No.	Commodity	Rationale
	(6-digit HS tariff line)	(Max.200 words)
1.	300490 Pharmaceutical Products (3004)	Indian pharma sector has a market share of about 38% and there are around 50 Indian pharma companies like Zydus, Dr Reddy's, Cipla, Sun Pharma etc. that have presence in Myanmar. Zydus has also invested in Myanmar by setting up of a plant at Thilawa for USD 23 Million. Exports of pharmaceuticals increased from US\$ 221.78 million in 2019-20 to US\$ 322 Million in 2021-22.
2.	271019 (Other Petroleum Oils and Oils obtained from Bituminous Minerals)	India's export of these products in 2018-19 was US\$145.04 million which decreased in 2019-20 to US\$17.07 million. Myanmar's fuel requirement before COVID was around 600 Kilo Tonne (KT) per month. Around 60% of these requirements were sourced from Singapore. After declaration of emergency in Myanmar, demand of fuel has declined to 300 KT per month. Also, there is some issue in importing it from Singapore now. It was found that there is a good scope for increasing India's fuel oil export to Myanmar.
3.	271012 (Light Oils and Preparations)	India's export of these products in 2018-19 was US\$52.54 million. But there was no export in 2019-20. Indian companies can explore the market.
4.	210690 (Food Preparations)	There is potential market for food preparations products in Myanmar. Indian exporters can enhance their market share in this area. India's export of Food Preparations in 2021-22 (April-Jan) has reached US\$6.7 million.
5.	Motorcycles and automobile parts	Motorcycles; parts and accessories have good potential in Myanmar. Numbers of vehicles used in Myanmar have increased remarkably. Indian spare parts of automobile have good scope in Myanmar.
6.	Agriculture Machinery (8433)	Myanmar's major import items in the agricultural sector are power tillers, hand tractors, fertilizers, pesticides, herbicides, diesel oil, dumpers, loaders and spare parts, water pumps, hydraulic excavators, gear box assembly for hand tractors, MS rod & mild steel and hybrid.
7.	Iron & Steel (72)	Indian steel has advantage of less voyage time (4-5 days) compared to of Chinese (around 30 days). Myanmar importers prefer Indian steel due to its reputation of better quality. China is leading supplier of iron & steel. India can increase its share in Myanmar's global import of iron & steel.
8.	Maize (Corn) Seed (100510)	It is observed that export of Maize (Corn) seed from India to Myanmar has increased in CFY compared to last FY.
9.	Oil Cake (2304, 2305 & 2306)	Myanmar's global import of Oil Cake (230400) during June 2021 was of US\$44.55 million. There is good scope for increasing India's export of oil cake to Myanmar. We held

		meetings with Myanmar Livestock Federation and Animal Feed Association to explore the possibility to enhance India's export of oil meals to Myanmar.			
10.	Plastic Raw Material (39)	Myanmar has restricted import of finished goods to enhance their domestic economic activities and domestic production. Hence there is greater demand for raw materials for different industries. Myanmar Plastics Industries Association has shown interest in supply of raw material for plastic from India.			

(ii) Qualitative Feedback

Month 0 6 2 0 2 2

Market Access Alerts (attach copy of notification):

a. Alerts on customs tariff changes: - Nil

S.No.	Notification no. and date	HS code	Description	Original customs tariff	Present customs tariff	Effective from	Remarks if any

b. Alerts on non-tariff measures (SPS/TBT/ import and export procedures/ restrictions/ prohibitions, licensing/ STEs etc.)

S.No	Notification no./	Measure	HS	Effective	Remarks if any		
	date		Codes	from	•		
Accord	According to the statement of the Trade Department under the Ministry of Commerce,						
newsle	newsletter (7/2022) of export and import, a total of 181 customs tariff lines – 53 for						
beans and pulses, 18 for edible crops and 110 for cooking oil are required to apply for							
export	export licenses beginning on 1 August.						

c. Alerts on standards, technical regulations and conformity assessment procedures: Nil

S.No.	Notification	Standard/ technical	HS Codes	Effective	Remarks if
	no./ date	regulation/ conformity assessment procedure		from	any

d. Alerts on trade defense measures taken by respective country: Nil (Safeguards including special safeguard, antidumping, CVD or anti- subsidy)

S.No.	Notification	Type (initiation,	Details of	Effective	Remarks if
	no., date or	final, prov.,	products/	from	any
	other	sunset,	sectors		
	references	consultations,	affected		
		new shipper	(including HS		
		review)	codes)		

e. Alert on services, regulatory regime, qualification requirement, licensing procedures, visa regime, barriers etc. - NIL

S.No.	Notification no., and date or other references	Service sectors affected	Modes	Effective from	Remarks if any

(iii) Other Feedback

a. Feedback from major Indian industries/other commercial concerns and Indian trade visitors to that country - NIL

S.No.	Name of business house	Activity sector	Trade barrier issues if any (incl. HS codes)	General Feedback (Max.200 words)

b. Feedback on major trade activities **including logistic events** (trade fairs/BSM including

Indian participation) - NIL

S.No.	Activity (trade fair, BSM etc.)	Date and venue	Number of participants from India	Name(s) of large/ key participants from India	Feedback received (Max.200 words)	Source of funding (MAI, TA/TC)

c. Feedback from local commercial visitors to trade fairs in India, including under BSM; number of Business Visas issued:

					12	
				country		
			country	relevant		
			relevant	s from the	issued	words)
			s from the	participant	Visas	(Max.200
	(trade fair)	venue	participant	large/ key	Business	received
S.No	Activity	Date and	Number of	List of	Number of	Feedback

(iv) Any other submissions:

- (i) A 7-member delegation led by Mr. Ye Min Aung, Chairman of Myanmar Rice Federation and VP of UMFCCI visited Bengaluru and Hyderabad for studying rice bran oil production by solvent extraction method, boiler-turbine power generation system and for procuring Indian made machines related to rice processing.
- (ii) A 5-member delegation led by H.E. U Aung Myaing, Deputy Minister of Ministry of Transport and Communications (Myanma Railways) visited Rites Ltd, Nipha Exports Pvt.,Ltd, Medha Servo Drives Pvt.,Ltd and BEML Limited India from 7th to 19th August, 2022 and discussed the requirements for the development of Myanma rails and procurement of rail products under the Indian Line of Credit from Exim Bank.

B. <u>Trade and Investment:</u>

a. Significant trends in trade and investment (Sources: Govt. of Myanmar statistics)

S.No.	Category	Details of significant trends	Analysis
		(Max.200 words)	(Max. 200 words)
1.	Trade in Goods	As per data of Ministry of Commerce, Myanmar, bilateral trade between India and Myanmar is US\$1459.968 million during FY 2020-21 (October-September). India's export to Myanmar is US\$586.540 million and import from Myanmar is US\$ 873.428 million. During the mini-budget period (October 2021 – March 2022), the bilateral trade was of US\$815.837 million. India's export was of US\$311.155 million and import valued at US\$504.682 million.	Sanctions by the US, UK, Canada, EU and some individual European countries, withholding of international aid funds, and plunging export earnings have constrained the inflow of foreign currency. In an effort to save outflow of foreign exchange, Myanmar authorities are trying to reduce import of luxury / non-essential items. The government has emphasized on boosting domestic production of essential items including pharmaceuticals and reduce the import of goods. This may affect export from India also. A total of 9099 tariff lines (about 81 percent) are now subject to an import license in Myanmar.
2.	Trade in Services	Not Available	
3.	Investment	As of 31 August 2022, India is presently the eleventh largest investor in Myanmar with an	Since many of Indian investment is routed through Singapore and

approved accumulative investment of US\$775.133 million by 36 Indian enterprises, permitted by the government, from 1988-89 to 2021-22.	other countries, the figures showed in Myanmar Government (DICA) statistics doesn't reflect correct picture.
Emdees Marine Product Co.Ltd invested 1.545 million US\$ in manufacturing of fish and prawns in Yangon, Myanmar in the month of July, 2022.	

b. Opportunities for investments/ assets on offer/major company divestment: Nil

S.No.	Sector Name	Particulars of the asset	Contact details
	(List attached)	/company	
1.	NA		

c. Information on tender Notices for projects and procurements of interest to Indian project exporters/ suppliers (USD15 million & above)-

S.No.	Tender/ procurement notice No and date	Sector	Value of tender/
			procurement
	Invitation for long time leasing of the Fertilizer	Petrochemical	NA
	Plants No.4 in Myaungdagar and No.5 in		
	Kangyidaunt		
2.	Invitation of proposals for International	Consulting	NA
	Consultant to implement Mapping and		
	Enumeration Area delineation operation using		
	GIS technology which is one of the major		
	activities of Population and Housing Census.		

a. Trade Queries for Imports/Exports (if not uploaded on the Indian trade portal)

Sr. No.	Company	Products	Contact Email	Action Taken
1	Ayurvet Limited	Herbal (natural) veterinary products	deepika.sehgal@ayur vet.com	Replied
2	iZone Export	Fresh Ginger, 'Tender Coconut' and 'Maize	info@izoneexport.com	Replied
3	Fiducia Metal	Handicrafts items in Wood and Metal	fiduciametal@gmail.c om	Replied
4	Prasad	Seafoods	prasadpshinde03@g mail.com	Replied
5	Aspire Exports	Granite, Marble & Natural Stone	info@aspireexports.c om	Replied
6	BHANSALI Metalloys INC,	fasteners, fittings, flanges, sheets, coils, pipes, tubes, round bars in all grades.	infobmi32@gmail.com	Replied

7	Virtual 3D Exhibition in India	List of importers of all possible commodities and also reference of agencies	globalbuyersellermeet @gmail.com	Replied
8	Layerr & Co., Chennai	Floor and Wall Tiles	marutpalb@gmail.co m	Replied
9	O2 Exim	Steel and cement data	relations@o2exims.co m	Replied
10	Pineapple Express Company	Hs code:- 6109 - Mens tshirts Hs code:- 6104 - Women garments	pineapplexpresscomp any@gmail.com	Replied
11	Totalitarion	Steel Parts and Metal Investment Casting products	tc@totalitarion.com	Replied
12	Aavvie Health Wear Pvt. Ltd.	isolation gowns	director@aavvie.com	Replied
13	Sang Kitchens	Kitchen cabinets and kitchen accessories	sangkitchens@gmail.c om	Replied
14	MM International	Nut & bolts	mminternational1995 @gmail.com	Replied
15	AKD Agro Traders	Aluminium Ingots. (HS Code 76012010)	akdtraders81@gmail. com	Replied
16	Shri Krishna Industries	flour, gram, dal & pulses and jaggery	megimpex123@gmail. com	Replied
17	Global Exim Now	Papads and fryums of various varieties	globaleximnow@gmail .com	Replied
18	BENLUI International	bicycles and its spare parts	arunkrishexports@gm ail.com	Replied
19	M/s Shardaa EXIM	Fresh Ginger & Rice	info@shardaa- exim.com	Replied
20	LAKOZY International	Handicrafts made of stone (Marble)	lakozyinternational@g mail.com	Replied
21	ITS Exports	Food Packaging Material and other packaging Material	pradeep.pawar@itsex ports.com	Replied
22	Trident Internationa	Red gram seeds	tridentintjp@gmail.co m	Replied
23	Sure Multitrade International	CARAMEL LIQUID used for beverages, sauce, bakery, etc. companies.	mktg.smi2019@gmail. com	Replied
24	Avalta Granito Pvt. Ltd	vitrified- Porcelain tiles	rishith@avaltagranito.	Replied
25	Sparkle	Italian sanitary pad production line	sales@sparkle.life	Replied
26	Slidewell Meilleur Tec-Pvt Ltd	Automotive and energy sector related components	megimpex123@gmail. com	Replied
27	B2SHINE Overseas (OPC) Pvt Ltd	Chemicals, granite and marbles, spices, rice etc.,	<u>b2shineoverseas.com</u>	Replied
28	9 th Edition of SVUM 2022 International Trade show at Rajkot – India	details of Trade Chambers & Associations	president.svum@gmail.c om	Replied

29	Capital Orthopaedic Private Limited	orthopaedic implants and medical equipment	capitalorthopaedics@ gmail.com	Replied
30	BIPRA International	Rice	biprainternational@g mail.com	Replied
31	Rise Textile	Polyester Fabrics (For Garments)	risetextile2@gmail.co m	Replied
32	uniza	Pharmaceutical and Nutraceutical manufacturer	agm.ulp@unizagroup.	Replied
33	Top Export India (by Fence Master Engineering Pvt. Ltd)	10000+ Indian products & commodities,	topexportindia@gmail.com	Replied
34	Kaneria	Areca Nuts	kaneria202@gmail.co m	Replied
35	B.B.Shah Surveyors	Tea, Pipe fittings, Tiles, Handicrafts etc.,	shah.bharatb9@gmail.co m	Replied
36	M/s Choudhry Trading and Company	fresh vegetables, fruits and rice	choudhrytradingc@gmai l.com	Replied
37	CDI Footwear Pvt Ltd	Footwear components, Raw material & complete footwear	anamika@cdifootwear .com	Replied
38	Yoto Impex Pvt Ltd	final textile products including fabric dyeing, fabric printing, stitching, garmenting, customised printing, brand label and hangtags and many more.	business@yoto.in	Replied
39	HI-Tech Packers	All Type of Gray Board & Corrugated Box and All Kind Packing Boxes	hi_tech_pack@yahoo. com	Replied
40	Macropus Enterprises	All Leather Products (Leather Shoes, Leather Bags, Belts, Hats, Pocket Diaries, Camera Bags, etc.)	sales@macropusente rprises.in	Replied
41	Shree ram agro & exporter	Areca nut	shreeramagroexporter @gmail.com	Replied
42	APEDA	agriculture commodities	vkvidyarthi@apeda.go v.in	Replied
43	Tulsi Agro Engi Mech Pvt Ltd	Agro Food Equipment	manager.tulsiagro@g mail.com	Replied
44	Mawra Exim (Gujarat)	various types of ropes	mawraexim@gmail.co m	Replied
45	ADIRAJ Overseas	Herbs products	aadirajoverseas@gm ail.com	Replied
46	M/s Frisson Globalize	agriculture products, engineering products, and paper products	info.frissonglobalize@ gmail.com	Replied
47	Adyant Exim LLP	Betel Nut, HSN code of 21069030	adyantexim@gmail.co m	Replied

48	Goveg Exim	Pigeon Pea (HS code- 07136000)	govegexim@gmail.co m	Replied
49	Shetson Healthcare	Freelancing Pharmaceutical Export Consultant	shetsonhealthcare@g mail.com	Replied
50	Aryan Enterprise	signature lubricant	info@signatureindustri es.in	Replied
51	Mrkbox corp	export of Women Saree HS Code 5209412	mrkboxcorp@gmail.com	Replied

e. Important India related statements of commercial significance by political leaders, think tanks, chambers, associations etc. Significant stories/features on India related trade, investment, services and logistic sector, published in foreign journals/dailies, etc.: (Max. 500 words) - Nil

C. Tourism

(a) Tourist Visa issued:

S.No.	No. of Tourist Visa issued during the month	No. of Tourist Visa issued during the same month last year	No. of Tourist Visa issued cumulatively during the year	No. of Tourist Visa issued cumulatively during the last year
1.	84	Nil	404	Nil

(b) Indian Tourism Promotion Events held/organized: Nil

S,No.	Details of Event	Themes	Avg. No. of Participation

(c) Use of Social Media/Print Media/ Electronic Media for promoting Tourism:

Activity	Print	Electronic	Twitter	Facebook	Instagram	Youtube	Any other
No. of posts				1			
No. of							
impression							
Likes				19			

(d) Any advisory issued by the country for travelling to India: No

S. No.	Advisory	Reason	Action Taken

(e) Interactions held with Tour Operators for promoting tourism in India: No

S. No. Tour Operator	No. of Interactions Held
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Transi	er of Tech	nology	to Ind	<u>ia</u> : No	ot enough s	scope	for tran	sfer of
techno	logy from I	Myanma	ar to Indi	a.				
(a) Ne	w Technol	ogy id	entifie d	/ cov	ered in P	ress:	Nil	
S. No.	Name of Techno		Details		Usage	Se	ector	Compar
S. No.	Name of	Сопрап	ıy	Sector			Details	
		_ 						
	science /		ology e Sector	xhibit	Participati		Partici	oation from
(d)Any	Detai	113					India	
	Deta							
S.	Deta							
S. No.	Detai ny press d		e on ne	w pa	 tents / des	signs	/ IPR f	iled / gran
S. No. (e) A	 ny press c				 tents / des			_
S. No.			e on ne		 tents / des		/ IPR f	_

<u>wing</u>

	activity (trade research, Information dissemination , seminars etc)		Details of trade research (title of the report, executive summary, date of publication)
	Information dissemination	7 th edition of Reverse Buyer-Seller Meet (Source India 2022) in Mumbai from 28 th to 30 th November, 2022 at Mumbai, India.	Disseminated on 22 nd August, 2022
2.	dissemination	INDIA CHEM, 2022 event with the theme "Vision 2030: Chemicals and Petrochemicals Build India" during 02 – 03 November, 2022 at Pragati Maidan, New Delhi, India	Disseminated on 26 th August, 2022
3.	Information dissemination	Water & Plumb Skills Expo 2022" on September 8 th - 9 th , 2022 in New Delhi, India	Disseminated on 26 th August, 2022
4.	Information dissemination		Disseminated on 25 th August, 2022
	dissemination	Reverse Buyer Seller Meet for the Electronics Hardware Industry- 23-25 November 2022 in Bengaluru. Rescheduled to 27 – 29 March 2023	Disseminated on 17 th August, 2022
6.	function	Resources for Food and Agriculture which is	Forwarded the invitation to Hon'ble Union Minister of Adriculture. Livestock and Irrigation for participation.

F. <u>Details of activities conducted out of Trade promotion budget:</u>

BE for current financial year	RE for current financial year	Amount utilized	Details of Activity (Max.200 words)
Rs.2.00 Lakh			

G. Action taken on the previous JWGs, Joint Commissions, Sub-Commissions etc.

fissues that Mission had to follow up with host government): Nil

S.No	Detail of JWG/JEC	Action Point (Max. 200 word)	Action Taken (Max. 200
'	with	Word)	words)
	date and		,

	venue		
1.	5 th JWG and 4 th JSC on Power Cooperation	Ministry of Power. Gol has proposed the fresh dates as 16-17 or 23-24 September. 2022 and shared the Indian delegation list and Draft agenda and CV of the Co-Chair.	Myanmar side is accepting to hold the meetings on 16-17 September, 2022
2.	2 nd JWG on Health Cooperatioin	Ministry of Health and Family Welfare. Gol has proposed the dates of 2 nd JWG to be held either on 6 th September or 15 th September in New Delhi, India (in person)	Reply is awaited from Myanmar side.

H. <u>Complaints from foreign buyer/supplier on quality and trade dispute:</u>

NIL

Name of	Address &	Name & address	Brief	The authority to
Foreign	contact	of Indian exporter/	description of	whom the matter
buyer/supplier	details of foreign buyer/supplier	importer	complaint	was referred and the date on which the matter was referred.

I. Complaints of Indian exporter/importer: NIL

Name of	Address &	Brief description	The authority to	Any
Indian	Address of	of complaint	whom the	outcome
exporter/import	foreign buyer/		matter was	
er	supplier		referred and the	
	• •		date on which	
			the matter	
			was	
			referred.	
1				

J. Anv other issue of importance (Max. 500 words)

The meeting between NASSCOM and Myanmar Computer Federation (MCF) was held at 16:00hrs MST on 16th August, 2022 through video conferencing. The meeting was attended by Mr. Htin Aung Khine, Vice Chairman of MCF, Ms. Cindy, Secretary General of MCF. They discussed key areas of collaboration - capacity building, digital services provisions through supply chain integration of BPO, BPM and others, digital products and services tracking.

(Reeta Meena)
Second Secretary (Commerce)